

# Risks of most concern

## Risks on the horizon: 12-month



## Risks of the future: 3-5 year

### Increasing geopolitical instability

Prolonged fragmentation of global alliances and the increasing risks posed by regional conflict(s).

**37%**

### Climate & environmental disruption

More frequent, harder-to-predict events affecting regions long-term.

**29%**

### Digital surveillance & data privacy

Increased government access, changing legal boundaries and associated risks for travellers.

**26%**

## almost all

would describe their organisation's risk appetite for international travel as moderate or high



Although strategic awareness of key risks is strong,

## resilience is still maturing

